life goals & financial planning

An important part of managing your money is having a clear picture of your financial goals. These goals will change over time. The focus of your financial planning will look very different in your 20's compared to your 60's, for example.

These goals can be short, medium or long term; and typically require you to budget, save more, pay-off debt and invest for retirement. The more specific and measurable your financial goals, the more likely you will accomplish them.

EXAMPLES OF FINANCIAL GOALS:



Early retirement



Debt-free



Save for children's education



Specific quality-of-life desires



Self-employed

You need to have a clear destination in mind before you can create a roadmap of how you will get there. "Financial success, as well as most success in life, is not about perfection, it's about direction." ~ Donald Lynn Frost

reality WELLNESS GROUP

Call: 0861 115 235 marketing@realitywellness.co.za www.realitywellness.co.za